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OFFICE OF THE SECRETARY **DIRECT DIAL NUMBER**

1987 -10 25 AM JUL 9

312/559-6158

INTERSTATE COMMERCE COMMISSION

July 8, 1987

File No. A-11884-A C-367

7-190A030

No. Tut. 9 1937

Date .

ICC Washington, D.C.

Mr. James H. Bayne Secretary Interstate Commerce Commission Washington, D. C. 20423

Dear Mr. Bayne:

Inter puts - 1 ?!

Pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act, enclosed for recordation are Counterparts of Partial Release and Bill of Sale covering Locomotives CNW 6551, CNW 6552, CNW 6554, CNW 6555, CNW 6558, CNW 6559, CNW 6560 and CNW 6561 under Equipment Lease dated December 10, 1982 (assigned Recordation No. 13687), and Security Agreement dated December 10, 1982 (assigned Recordation No. 13687A).

Enclosed is a check for \$10.00 to cover your recording fee. Please assign a sequential recordation number, retain one counterpart for your files, and return the remaining counterpart showing recordation data.

Sincerely

Lisa M. Fanelli

Josa M. Fanelle

Assistant Secretary

Enclosure

cc: Κ. Lange

J. G. Marski

J. V. Jolley

D. E. Stockham

f-cs37ksn1

Interstate Commerce Commission Mashington, D.C. 20423

OFFICE OF THE SECRETARY

7/9/87

Chicago And Northwestern Transportation Company One North Western Center Chicago, Illinois 60606 Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303, on 7/9/87 at 10:25 AM , and assigned rerecordation number(s).

13687-C

Sincerely yours,

Secretary

Enclosure(s)

ILLOU DATION NO. 1368 1470

JUL 9 1987 - 10 27 MM

INTERSTATE COMMERCE COMMISSION

Counterpart 1 of 5

A-11884-A C-367

PARTIAL RELEASE AND BILL OF SALE

WHEREAS, NORTH WESTERN LEASING COMPANY, a Delaware Corporation, (hereinafter referred to as "Debtor") has heretofore executed and delivered to EUROPEAN AMERICAN BANK, successor to EUROPEAN AMERICAN BANK AND TRUST COMPANY AND EUROPEAN AMERICAN BANKING CORPORATION (referred to as "Secured Party") that certain Security Agreement dated as of May 10, 1983, (hereinafter referred to as "Agreement") pursuant to, which Debtor has granted to Secured Party a security interest in forty-four (44) SD-45 Diesel Electric Locomotives of which eight (8) locomotives are the subject of this Release and Bill of Sale; and

WHEREAS, Secured Party has received from Debtor all payments due under said Agreement with respect to Locomotives CNW 6551, CNW 6552, CNW 6554, CNW 6555, CNW 6558, CNW 6559, CNW 6560 and CNW 6561 (hereinafrer referred to as "Locomotives") and, the conditions and obligations of Debtor with respect to the Locomotives have been satisfied in full;

NOW, THEREFORE, Secured Party, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Debtor, the receipt where of is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY TRANSFER AND SET OVER TO NORTH WESTERN LEASING COMPANY the Locomotives. TO HAVE AND TO HOLD the Locomotives unto NORTH WESTERN LEASING COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Secured Party does hereby covenant that it has not done anything whereby the Locomotives hereby conveyed are or may be in any manner encumbered or charged; that the Locomotives are free and clear of all liens and encumbrances of every kind and nature whatsoever created by Secured Party or arising out of any act, obligation or liability on its part. The Secured Party hereby authorizes removal from the Locomotives of any and all ownership plates and other marking of Secured Party.

Except as amended by this Partial Release and Bill of Sale with respect to the release of the Locomotives, the Agreement shall in all respect remain in full force and effect.

EUROPEAN AMERICAN BANK

Jam Lithen

ATTEST:

SS

My Commission Expires:

STEVE KIESELSTEIN
Notary Public, State of New York
No. 41-4806623
Qualified in Queens County
Commission Expires March 30-19

Tc/431, 1988

(NOTARY SEAL) cs/p5/15(3)kn3